EO Global Entrepreneur Indicator

From the Entrepreneurs' Organization

Canada GEI Report – February 2018

Survey Period: 1 - 28 February, 2018

Past 6 Months	Canada Results					Global Results							
Past o Months	Increa	sed	Decreased		No Change		Increased		Decreased		N	No Change	
Number of full-time employees	56.8%		12.5%		30.7%		56.9%		13.5%			29.6%	
Number of part-time employees	33.6%		6.4%		60.0%		38.0%		6.9%			55.1%	
Business revenue	68.0%		13.3%		18.7%		68.7%		13.2%			18.2%	
Net profit	58.15	%	21.3%		20).5%	61.9	%	17	7.5%		20.6%	
Use of debt instruments	28.3	%	9.9%		61	.9%	27.3	27.3%		8%		59.9%	
Access to capital	33.15	%	4.3%		62	2.7%	32.5	%	4	.6%		63.0%	
	Very Difficult	Difficult	Easy	Very Easy		No Opinion	Very Difficult	Difficu	lt E	asy	Very Easy	No Opinion	
Difficulty receiving external funding	4.5%	17.1%	36.3%	7.7%		34.4%	6.8%	20.1%	6 29	9.3%	9.3%	34.6%	
Next 6 Months	Canada Results					Global Results							
	Increase		Decrease		No Change		Increase		Decrease		N	No Change	
Number of full-time employees	66.1%		4.5%		29.3%		64.5%		4.7%			30.8%	
Number of part-time employees	40.5%		3.5%		56.0%		42.1%		4.0%			53.8%	
Business revenue	84.5%		2.7%		12.8%		82.7%		2.9%			14.4%	
Net profit	81.99	%	4.5%		13	8.6%	78.8	%	4.4%			16.8%	

Business revenue	84.5%	2.1%	12.8%	82.7%	2.9%	14.4%
Net profit	81.9%	4.5%	13.6%	78.8%	4.4%	16.8%
Use of debt instruments	29.1%	7.2%	63.7%	26.3%	9.5%	64.2%
Access to capital	31.5%	I.3%	67.2%	31.5%	I.8%	66.7%

6-Month Economic Outlook	Improve	Deteriorate	Stay the Same	
Regional Average – Predicted change in your country's economy	36.0%	20.0%	44.0%	
Global Average	48.4%	13.5%	38.0%	
6-Month Primary Business Focus	Improve Profit	Employee Growth	04.0	
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	improve riojie		R&D	
Regional Average Focus	62.1%	13.3%	6.7%	

77.6% of 375 respondents reported a willingness to start a business in their current economic environment.

Methodology: The EO Global Entrepreneur Indicator survey examines the current economic market and realities for entrepreneurs and gives insight into their predictions for the next six months. 4,480 of 12,000+ business owners that comprise the Entrepreneurs' Organization's membership responded to the survey. Respondents represented 170 chapters from 58 countries. Participants were presented with 15 questions assessing current and projected economic health. During the survey period 1 - 28 February, 2018, responses were obtained by contacting members within each chapter to guide them to the survey materials. Reports were then issued to each of EO's chapters around the world, based on the responses collected from each chapter's members. For more information, contact Graham Marsden at <u>gmarsden@eonetwork.org</u>.